

**Announcement of convocation of the Ordinary Shareholder Meeting of PKP CARGO S.A. and draft resolutions, including draft resolutions put forward by the Company's shareholder**

Current Report No. 24/2019 of 31 May 2019

*Legal basis (selected in ESPI):*

*Article 56 Section 1 Item 2 of the Act on Offering – current information*

The Management Board of PKP CARGO S.A. (“Company”) hereby publishes as an enclosure the announcement of convocation of the Company’s Ordinary Shareholder Meeting together with the wording of the draft resolutions and the documentation to be discussed during the Ordinary Shareholder Meeting.

The Ordinary Shareholder Meeting will be held on 26 June 2019 at 11:00 a.m. in the Company’s head office at ul. Grójecka 17 in Warsaw.

The Company’s Management Board hereby announces that the Company’s Supervisory Board has issued positive opinions on the issues which will be the subject matter of the resolutions to be adopted by the Ordinary Shareholder Meeting.

At the same time, the Management Board of the Company hereby reports that item 17 of the Ordinary Shareholder Meeting’s agenda and the draft resolutions reflect the request put forward by the Company’s shareholders pursuant to Article 401 § 1 of the Commercial Company Code, regarding adoption by the Shareholder Meeting of resolutions to amend §12, §17, §19 and §25 of the Articles of Association of PKP CARGO S.A.

The motion containing the shareholder’s request is attached to this report.

Detailed legal basis:

§ 19 Section 1 Items 1, 2 and 4 of the Regulation issued by the Minister of Finance on 29 March 2018 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent.