

Registration of amendments to PKP CARGO S.A.'s Articles of Association

Current Report No. 10/2019 of 28 February 2019

Legal basis (selected in ESPI):

Article 56 Section 1 Item 2 of the Act on Offerings – current and periodic information

With reference to Current Report No. 3/2019 of 16 January 2019 and Current Report No. 8/2019 of 12 February 2019, the Management Board of PKP CARGO S.A. (“Company”) hereby reports that, on 27 February 2019, the Company learned by monitoring entries in the National Court Register through the Central Information Office of the National Court Register available at <https://ekrs.ms.gov.pl/web/wyszukiwarka-krs/strona-glowna> that on 27 February 2019 the District Court for the Capital City of Warsaw in Warsaw entered amendments to § 26 sec. 2 item 6 to the PKP CARGO S.A.'s Articles of Association in the National Court Register.

The amendment was adopted with § 3 of Resolution No. 3/2019 of the Extraordinary Shareholder Meeting of PKP CARGO S.A. and gives new wording to § 26 sec. 2 item 6 of the PKP CARGO S.A. Articles of Association.

The wording of the amended provisions of the PKP CARGO S.A. Articles of Association is attached to this report.

Legal basis:

§ 5 item 1 of the Finance Minister's Regulation of 29 March 2018 on the current and periodic information transmitted by securities issuers and the conditions for recognizing the information required by the regulations of a non-member state as equivalent (consolidated text of 2018 in the Journal of Laws of 2018 Item 757).