

Commencement of talks on the acquisition of a stake in the share capital of P.U. Hatrans Sp. z o.o.

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Legal basis (selected in ESPI):

Article 17 Section 1 of MAR – confidential information.

The Management Board of PKP CARGO S.A. (“Company”, “PKP CARGO”) hereby reports about the commencement of talks with P.U. Hatrans Sp. z o.o. with its registered office in Łódź (“P.U. Hatrans”) on the acquisition by PKP CARGO of a stake in the share capital of P.U. Hatrans.

P.U. Hatrans is an organizer of rail connections on the Łódź – Chengdu – Xiamen route forming part of the New Silk Road. The commencement of these talks is in pursuit of efforts provided for in the PKP CARGO Group Strategy for 2019-2023 aimed at building a strong and stable position of PKP CARGO on the New Silk Road.

At the same time, the PKP CARGO Management Board wishes to emphasize that the mere commencement of the talks does not mean that the share purchase transaction will necessarily be completed.

The Company will publish updates in the form of separate current reports about subsequent significant events related to these activities.

Legal basis: Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council on Market Abuse.