

Estimates of the PKP CARGO Group's financial and operating data for the first 9 months of 2018

Current report no. 32/2018 of 26 October 2018

Legal basis (selected in ESPI):

Art. 17 section 1 of MAR – confidential information.

The Management Board of PKP CARGO S.A. („Company”) hereby reports estimates of selected consolidated financial and operating results for the first 9 months of 2018:

- operating revenue – PLN 3,839.3 million
- EBIT – PLN 275.7 million
- net profit – PLN 194.2 million
- EBITDA – PLN 701.6 million
- capital expenditures – PLN 476.8 million
- freight volume – 90,651 thousand tons

These figures are estimates and may change. The PKP CARGO Group's consolidated report for the first 9 months of 2018 is scheduled to be published on 22 November 2018.

Legal basis: Article 17 section 1 of Regulation no. 596/2014 of the European Parliament and of the Council on Market Abuse (MAR).