

Estimated selected financial and operating highlights of the PKP CARGO Group for H1 2018

Current Report No. 24/2018 of 30 July 2018

Legal basis (selected in ESPI):

Article 17 Section 1 of MAR – confidential information.

The Management Board of PKP CARGO S.A. (“Company”) hereby publishes estimated selected consolidated financial and operating results for H1 2018:

- operating revenue: PLN 2,509.9 million
- EBIT: PLN 133.9 million
- net profit: PLN 89.6 million
- EBITDA: PLN 422.6 million
- capital expenditures: PLN 302.7 million
- freight volume: 59,566 thousand tons

The figures presented above are estimates and as such are subject to change. Publication of the consolidated report of the PKP CARGO Group for H1 2018 is scheduled for 28 August 2018.

Legal basis: Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council on Market Abuse.