

Estimation of selected financial and operating data of the PKP CARGO Group for Q1 2019

Current Report No. 22/2019 of 14 May 2019

Legal basis (selected in ESPI):

Article 17 Section 1 of MAR – confidential information.

The Management Board of PKP CARGO S.A. (“Company”) hereby publishes estimate selected consolidated financial and operating results for Q1 2019:

- operating revenue – PLN 1,270 million;
- EBIT – PLN 87 million;
- net profit – PLN 53 million;
- EBITDA – PLN 258 million (including IFRS 16 impact of approx. PLN 31 million).
- freight volume – 28.6 million tons.

The figures presented above are estimates and as such are subject to change. Publication of the consolidated report of the PKP CARGO Group for Q1 2019 is scheduled for 23 May 2019.

Legal basis: Article 17 Section 1 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council on Market Abuse.