

**WSE Management Board Resolution on admission to trading of series A and B shares in the company PKP CARGO S.A.**

Current report No. 6/2013, dated October 28, 2013

*General legal basis (chosen in ESPI) :*

*art. 56 sec. 1 item 2 of the Act on Public Offering - current and periodic information*

The Management Board of PKP CARGO S.A. (the „Company”) hereby informs, that Management Board of Warsaw Stock Exchange („GPW”) pursuant to the Resolution No. 1258/2013, dated 28 October 2013, resolved to admit to trading on the Warsaw Stock Exchange the following shares at a nominal value of 50 PLN each:

1. 43.338.000 (forty three million three hundred thirty eight thousand) A series ordinary bearer shares,
2. 15 (fifteen) B series shares, on condition of their conversion to ordinary bearer shares.

The Resolution indicated that it shall enter into force on the date of adoption.

Legal basis:

§ 34 sec. 1 item 1 of the Regulation of the Minister of Finance dated February 19, 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (Journal of Laws, 2009, no. 33, item 259).