

Resolution of the KDPW Management Board on assimilation of series C shares with shares traded on the WSE main market

Current report No. 60/2015 of 3 November 2015

General legal basis (selected in ESPI):

art. 56 sec. 1 point 2 of the Act on public offering – current and periodic information

The Management Board of PKP CARGO S.A. (the “Company”) hereby informs that, by the Resolution No. 737/15 of 3 November 2015 the Management Board of Central Securities Depository of Poland (“KDPW”) decided to assimilate on 6 November 2015 1,448,902 Company’s shares coded PLPKPCR00045 with 43,338,015 Company’s shares coded PLPKPCR00011.

The contents of the Resolution indicated that with effect from 6 November 2015 44,786,917 Company’s shares are assigned the code: PLPKPCR00011.

The Resolution of KDPW entered into force on the day of its adoption.

Accordingly, fulfilled became the condition for introduction of series C shares to trading on a WSE main market, indicated in the Resolution No. 1104/2015 of the Management Board of the Warsaw Stock Exchange of 3 November 2015, of which the Company informed in the current report No. 59/2015 dated 3 November 2015.

Legal basis:

§ 34 section 1 point 1 of the Regulation of the Minister of Finance dated February 19, 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (Journal of Laws of 2014, item 133).