

Registration of PKP CARGO S.A. series C shares in KDPW

Current Report No. 35/2014 of 27 May 2014

General legal basis (selected in ESPI):

art. 56 sec. 1 item 2 of the Act on Public Offering - current and periodic information

The Management Board of PKP CARGO S.A. ("Company", "PKP CARGO") hereby informs, that on 27 May 2014 it received an information that the Management Board of the Central Securities Depository of Poland („KDPW”) adopted Resolution No. 493/14 dated 23 May 2014 regarding registration in KDPW on 27 May 2014 of 1.448.902 (in words: one million four hundred forty eight thousand nine hundred two) C series ordinary bearer shares of PKP CARGO with the nominal value of PLN 50 each, assigning to them code number PLPKPCR00037.

Legal basis:

§ 34 sec. 1 item 1 of the Regulation of the Minister of Finance dated February 19, 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (Journal of Laws, 2014, item 133 as amended).