

Adoption of uniform text of Articles of Association of PKP CARGO S.A.

Current report No. 34/2014 dated 26 May 2014

General legal basis (selected in ESPI):

Art. 56(1)(2) of the Public Offering Act - current and periodic information

The Management Board of company PKP CARGO S.A. with its registered seat in Warsaw (“the Company”), hereby informs that on 26 May 2014 the Company’s Supervisory Board resolved to adopt the uniform text of Company’s Articles of Association. The uniform text of Company’s Articles of Association is attached to this report.

The uniform text includes the amendments resulting from the registration on 25 April 2014 by the Court of Registration of the Company’s share capital increase. The Company’s Articles of Association have been amended as follows:

Former wording of § 6(1) of the Articles of Association:

“1. The Company’s share capital equals PLN 2,166,900,750 (say: two billion one hundred and sixty-six million nine hundred thousand seven hundred and fifty zlotys) and is divided into:

- 1) 43,338,000 (say: forty-three million three hundred and thirty-eight thousand) A series bearer ordinary shares of a nominal value of PLN 50 (say: fifty zlotys) each; and
- 2) 15 (say: fifteen) B series registered ordinary shares of a nominal value of PLN 50 (say: fifty zlotys) each.

The new wording of § 6(1) of the Articles of Association:

“1. The Company’s share capital equals PLN 2,239,345,850 (say: two billion two hundred and thirty-nine million three hundred and forty-five thousand eight hundred and fifty zlotys) and is divided into:

- a) 43,338,000 (say: forty-three million three hundred and thirty-eight thousand) A series bearer shares of a nominal value of PLN 50 (say: fifty zlotys) each; and
- b) 15 (say: fifteen) B series bearer shares of a nominal value of PLN 50 (say: fifty zlotys) each;
- 1) 1,448,902 (say: one million four hundred and forty-eight thousand nine hundred and two) C series registered ordinary shares of a nominal value of PLN 50 (say: fifty zlotys) each.”

Legal basis: § 38(1)(2) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information provided by issuers of securities and the conditions for recognition as equivalent information as required by the law of a non-Member State (Journal of Laws, 2014, item 133).