

Re 4 of the agenda of the Extraordinary General Meeting

**RESOLUTION No. [...]
of the Extraordinary General Meeting of
PKP CARGO S.A.
of 17 December 2013**

regarding adoption of the agenda of
the Extraordinary General Meeting

§ 1

The following agenda shall be adopted for the Extraordinary General Meeting of PKP CARGO S.A. convened for 17 December 2013 (the “**General Meeting**”):

1. Opening of the General Meeting.
2. Preparation of the attendance list.
3. Confirmation that the General Meeting had been validly convened and is able to adopt resolutions.
4. Adoption of the agenda.
5. Appointment of the ballot committee.
6. Adoption of resolutions regarding the appointment of members of the supervisory board of the Company.
7. Closing of the meeting.

§ 2

This resolution shall come into force upon its adoption.

Re 5 of the Agenda of the Extraordinary General Meeting

**RESOLUTION No. [...]
of the Extraordinary General Meeting of
PKP CARGO S.A.
of 17 December 2013**

regarding the appointment of the ballot committee

§ 1

Acting on the basis of § 13 Section 1 of the Rules of the General Meeting of PKP CARGO S.A., the Extraordinary General Meeting appoints the ballot committee for the Extraordinary

General Meeting of PKP CARGO S.A. convened for 17 December 2013, such ballot committee being composed of:

- 1)
- 2)
- 3)

§ 2

This resolution shall come into force upon its adoption.

Re 6 of the Agenda of the Extraordinary General Meeting

**RESOLUTION No. [...]
of the Extraordinary General Meeting of
PKP CARGO S.A.
of 17 December 2013**

regarding the appointment of a member of the supervisory board

§ 1

Acting on the basis of Art. 385 § 1 of the Commercial Companies Code and § 19 Section 1 of the Company's articles of association, in order to fill a vacancy in the supervisory board in accordance with § 27 Section 4 of the articles of association, the Extraordinary General Meeting appoints as a member of the supervisory board of PKP CARGO S.A.

§ 2

This resolution shall come into force upon its adoption.

**RESOLUTION No. [...]
of the Extraordinary General Meeting of
PKP CARGO S.A.
of 17 December 2013**

regarding the appointment of a member of the supervisory board

§ 1

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§ 2

The resolution shall come into force upon its adoption.