

Resolutions adopted by the Ordinary General Meeting of Shareholders of PKP CARGO S.A.

Current report no 24/2015 from 22 April 2015

Legal basis (selected in ESPI):

Art. 56 sec.1 item 2 of the Act on Offering – current and periodic information

The Management Board of PKP CARGO S.A. („the Company”) presents enclosed herewith the resolutions adopted by the Ordinary General Meeting of Company’s Shareholders (“OGM”) held on 21 April 2015, together with voting results.

At the same time, the Management Board of the Company informs, that no objections were raised to the report of the meeting and that the OGM didn’t withdraw from discussing of any item in the planned agenda.

Legal basis:

§ 38 section 1 items 7), 8), 9) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the law of a non-member state (Journal of Laws of 2014, item 133).