

Announcement of convocation of the Ordinary Shareholder Meeting

Current report no. 24/2016 of 7 April 2016

Legal basis (selected in ESPI):

Article 56 Section 1 Item 2 of the Act on Offering – current information

The Management Board of PKP CARGO S.A. (“Company”) hereby publishes as an enclosure the announcement of convocation of the Company’s Ordinary Shareholder Meeting together with the wording of the draft resolutions to be discussed during the Ordinary Shareholder Meeting.

The Ordinary Shareholder Meeting will be held on 11 May 2016 at 11:00 a.m. in the Company’s head office at ul. Grójecka 17 in Warsaw.

At the same time, the Company’s Management Board hereby announces that the Company’s Supervisory Board, acting pursuant to § 19 sec. 2 item 2) of the Company’s Supervisory Board Bylaws and Rule II.Z.11 of the Code of Best Practice for WSE-Listed Companies constituting Attachment to Resolution No. 26/1413/2015 adopted by the Supervisory Board of the Warsaw Stock Exchange on 13 October 2015, has issued positive opinions on the matters, which will be the subject matter of the resolutions of the Company’s Ordinary Shareholder Meeting.

Legal basis:

§ 38 Section 1 Items 1 and 3 of the Finance Minister’s Regulation of 19 February 2009 on the current and periodic information transmitted by securities issuers and the conditions for recognizing the information required by the regulations of a non-member state as equivalent (Journal of Laws of 2014 Item 133).