

Announcement regarding the convocation of the Annual General Meeting

Current report no. 22/2014 from 11 April 2014

Legal basis (selected in ESPI):

Art. 56 sec. 1 item 2 of the Act on Public Offering – current information

The Management Board of PKP CARGO S.A. (“Company”) hereby issues an announcement regarding the convocation of the Annual General Meeting of the Company, together with the draft resolutions to be discussed at the Annual General Meeting.

Legal basis:

§ 38 Section 1 Items 1 and 3 of the Finance Minister’s Regulation of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent (Journal of Laws of 2014, item 133).