

Adoption of the consolidated version of the Company's Articles of Association by the Supervisory Board

Current report no. 21/2016 of 30 March 2016

Legal basis (selected in ESPI):

Article 56 Section 1 Item 2 of the Act on Offering – current and periodic information

The Management Board of PKP CARGO S.A. (“Company”) hereby announces that on 30 March 2016 the Company’s Supervisory Board, by means of a resolution, adopted the consolidated version of the Company’s Articles of Association, taking into account the amendments introduced by resolutions 2/2016 and 3/2016 adopted by the Company’s Extraordinary Shareholder Meeting on 8 February 2016.

The resolution of the Company’s Supervisory Board on adopting the consolidated version of the Company’s Articles of Association entered into force on the date of its adoption.

The consolidated version of the Company’s Articles of Association constitutes an attachment to this report.

Legal basis:

§ 38 Section 1 Item 2b of the Finance Minister’s Regulation of 19 February 2009 on the current and periodic information transmitted by securities issuers and the conditions for recognizing the information required by the regulations of a non-member state as equivalent (Journal of Laws of 2014 Item 133).