

**Positive opinion of the Supervisory Board on the Management Board's application regarding dividend payment**

Current report no 17/2015 of 25 March 2015

*Legal basis (chosen in ESPI):*

*Article 56 sec. 1 item 2 of the Act on Public Offering - current and periodic information*

The Management Board of PKP CARGO S.A. ("Company") hereby announces that on 25 March 2015, the Supervisory Board issued a positive opinion on the Management Board's application to the Ordinary General Meeting regarding allocation of the Company's 2014 net profit for the dividend payment and supplementary capital and allocate to dividend retained earnings.

Legal basis: § 38 section 1 item 11 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information provided by issuers of securities and the conditions for recognition as equivalent information as required by the law of a non-Member State (Journal of Laws, 2014, item 133).