

Announcement regarding the convocation of the Ordinary General Meeting

Current report No. 16/2015 from 20 March 2015

Legal basis (selected in ESPI):

Art. 56 sec. 1 item 2 of the Act on Public Offering – current information

The Management Board of PKP CARGO S.A. (the “Company”) hereby issues an announcement regarding the convocation of the Ordinary General Meeting (“OGM”) of the Company, together with the draft resolutions to be discussed at the OGM.

The OGM of the Company will take place on 21 April 2015, at 10:00 a.m., at the Company's headquarters at 17 Grójecka Street, Warsaw.

Legal basis:

§ 38 Section 1 items 1 and 3 of the Finance Minister’s Regulation of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent (Journal of Laws 2014, item 133).