

Transactions on shares of the company PKP CARGO S.A.

Current report no. 11/2013 of 31 October 2013

General legal basis (selected in ESPI):

Art. 160 sec. 4 of Act on Trading in Financial Instruments – information about transactions by persons having access to confidential information

The Management Board of PKP CARGO S.A. („Company”, „PKP CARGO”) hereby informs that on 30 October 2013, under Article 160 of the Act on Trading in Financial Instruments of July 29, 2005, it received a notification from Mr. Łukasz Boroń, Chairman of the Management Board of the Company.

The notification concerns acquisition by Mr. Łukasz Boroń, Chairman of the Management Board of the Company of 245 shares in PKP CARGO at a price of 68 zł per share.

The shares were acquired in the process of public offering conducted pursuant to Company's prospectus approved by the Securities and Exchange Commission (“KNF”) on October 4, 2013.

Legal basis:

Art. 160 sec. 4 of Act on Trading in Financial Instruments – information about transactions by persons having access to confidential information in connection with §3 Regulation of the Minister of Finance, dated 15 November 2005 on the disclosure of information on certain transactions in financial instruments and principles of making a list of people who have access to confidential information.