

## **Introduction to trading of the series A and B shares in the company PKP CARGO S.A.**

Current Report no. 10/2013 of 29 October 2013

*General legal basis (selected in ESPI):*

*art. 56 sec. 1 item 2 of the Act on Public Offering - current and periodic information*

The Management Board of PKP CARGO S.A. („Company”) hereby informs that the Management Board of Warsaw Stock Exchange (“GPW”) pursuant to the Resolution no. 1264/2013 dated 29 October 2013 resolved to introduce to trading on the main GPW market on 30 October 2013 the following Company shares labeled by Central Securities Depository of Poland (“KDPW”) with code PLPKPCR00011:

- 43.338.000 (forty three million three hundred thirty eight thousand) ordinary bearer shares of series A of the Company with a nominal value of PLN 50 (fifty zlotys) each; and
- 15 (fifteen) ordinary bearer shares of series B of the Company with a nominal value of PLN 50 (fifty zlotys) each.

At the same time, the GPW Management Board decided on the listing of the aforementioned shares of the Company in the continuous trading system under the abbreviated name "PKPCARGO" and the sign "PKP".

The Resolution indicated that it entered into force on the date of adoption, i.e. 29 October 2013.

Legal basis:

§ 34 sec. 1 item 3 of the Regulation of the Minister of Finance dated February 19, 2009 on current and periodic information published by issuers of securities and on conditions under which such information may be recognized as being equivalent to information required by the regulations of law of a state which is not a member state (Journal of Laws, 2009, no. 33, item 259).