

Agenda of the Extraordinary Shareholder Meeting of PKP CARGO S.A. with its registered office in Warsaw convened on 29 September 2015

1. Open the Shareholder Meeting;
2. Draw up the attendance record;
3. Assert that the Shareholder Meeting has been convened correctly and is capable of adopting resolutions;
4. Adopt the agenda of the meeting;
5. Adopt a resolution to amend § 5 of PKP CARGO S.A.'s Articles of Association;
6. Adopt a resolution to amend § 14 and § 26 of PKP CARGO S.A.'s Articles of Association;
7. Adopt resolutions on changes in the composition of the PKP CARGO S.A. Supervisory Board;
8. Adopt resolutions to amend § 14 of PKP CARGO S.A.'s Articles of Association;
9. Adopt resolutions to amend § 19 of PKP CARGO S.A.'s Articles of Association;
10. Adopt a resolution authorizing the PKP CARGO S.A. Supervisory Board to adopt the consolidated version of the PKP CARGO S.A. Articles of Association;
11. Miscellaneous;
12. Adjourn the meeting.