

Information on changes in the agenda introduced upon a shareholder's request and intended amendments to the Company's Articles of Association

Current report no. 10/2017 of 28 April 2017

Legal basis (selected in ESPI):

Article 56 Section 1 Item 2 of the Act on Offerings – current and periodic information

The Management Board of the Company under the business name of “PKP CARGO S.A.” with registered office in Warsaw (“Company”, “PKP CARGO”) hereby reports that it has received a request from the Company's shareholder (“Shareholder”), pursuant to Article 401 § 4 of the Commercial Companies Code (“CCC”), to place the following items in the agenda of the Ordinary Shareholder Meeting of the Company convened for 30 May 2017 (“Ordinary Shareholder Meeting”, current report no. 9/2017):

- “1. Adopt a resolution to amend § 2 of the PKP CARGO S.A. Articles of Association,*
- 2. Adopt a resolution to amend § 12 of the PKP CARGO S.A. Articles of Association,*
- 3. Adopt a resolution to amend § 14 of the PKP CARGO S.A. Articles of Association,*
- 4. Adopt a resolution to amend § 17 of the PKP CARGO S.A. Articles of Association,*
- 5. Adopt a resolution to amend § 19 of the PKP CARGO S.A. Articles of Association,*
- 6. Adopt a resolution to amend § 25 of the PKP CARGO S.A. Articles of Association,*
- 7. Adopt a resolution to amend § 27 of the PKP CARGO S.A. Articles of Association,*
- 8. Adopt a resolution to amend § 29 of the PKP CARGO S.A. Articles of Association,*
- 9. Adopt a resolution to authorize the PKP CARGO S.A. Supervisory Board to adopt the consolidated version of the PKP CARGO S.A. Articles of Association,*
- 10. Adopt a resolution to set the rules and amount for remunerating the PKP CARGO S.A. Supervisory Board members”*

along with draft resolutions to these items of the agenda.

Accordingly, acting pursuant to Article 401 § 2 of Commercial Companies Code, the Company's Management Board hereby announces a change to the agenda of the Ordinary Shareholder Meeting. The wording of the amended agenda of the Ordinary Shareholder Meeting and draft resolutions of the Ordinary Shareholder Meeting which incorporate the Shareholder's request constitute attachments hereto.

Legal basis:

§ 38 Section 1 Items 4) and 2) of the Regulation issued by the Minister of Finance on 19 February 2009 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent.