

Appointment of Company's Supervisory Board Members

Current Report No. 76/2015 of 18 December 2015

Legal basis (selected in ESPI):

Article 56 Section 1 Item 2 of the Act on Offering - current and periodic information

The Management Board of PKP CARGO S.A. ("Company", "PKP CARGO") hereby reports that on 17 December 2015 it received a letter from the Company's shareholder Polskie Koleje Państwowe S.A., which was submitted in connection with § 19 sections 2 and 6 of the Company's Articles of Association to appoint the following persons to the Supervisory Board of PKP CARGO:

- 1) Mr. Mirosław Pawłowski,
- 2) Mr. Andrzej Wach,
- 3) Mr. Maciej Andrzej Libiszewski,
- 4) Ms. Małgorzata Kryszkiewicz,
- 5) Mr. Czesław Warsewicz,
- 6) Mr. Jerzy Kleniewski

At the same time, the Management Board of the Company reports that, according to declarations submitted to the Company, none of the newly-elected members of the PKP CARGO Supervisory Board conducts any activity competitive to that of the Company or is involved in any competitive company as a partner in a civil law company or partnership or as a member of a corporate body of a capital company or participates in another competitive legal person as a member of its corporate body, or is listed in the Insolvent Debtor Register kept pursuant to the National Court Register Act.

Information on the education, qualifications and professional careers of the newly-elected Supervisory Board members is presented in an attachment to this report.

Legal basis:

§ 5 section 1 item 22 of Finance Minister's Regulation of 19 February 2009 on the current and periodic information transmitted by securities issuers and the conditions for recognizing the information required by the regulations of a non-member state as equivalent (Journal of Laws of 2014 Item 133).