

## **Announcement regarding the convocation of the Extraordinary General Meeting**

Current report no. 9/2014 from 26 February 2014

*Legal basis (selected in ESPI):*

*Art. 56 sec. 1 item 2 of the Act on Public Offering – current information*

The Management Board of PKP CARGO S.A. (“Company”, “Issuer”) hereby issues an announcement regarding the convocation of the Extraordinary General Meeting of the Company (as attached) by Issuer’s shareholder - Polskie Koleje Państwowe S.A. with registered seat in Warsaw, together with the draft resolutions to be discussed at the Extraordinary General Meeting.

The Extraordinary General Meeting will take place on 26 March 2014, 10 a.m. at the Company’s registered office: Grójecka str. 17, Warsaw.

Legal basis:

§ 38 Section 1 Items 1 and 3 of the Finance Minister’s Regulation of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent (Journal of Laws No. 33 of 28 February 2009, Item 259 as amended).